

Issy-les-Moulineaux, April 19, 2012

FINANCIAL REPORT FOR THE FIRST HALF FISCAL 2012 AVAILABLE

Sodexo announces that its Financial report for the first half Fiscal 2012 is available online and filed with the *Autorité des marchés financiers* (AMF).

This document may be viewed on Sodexo's website, www.sodexo.com, under "Regulated information" in the Finance section. It includes the condensed consolidated financial statements for the first half of Fiscal 2012, the first half activity report, the statement of responsibility for the first half Financial report as well as the auditors' report on the limited review of the above financial statements.

About Sodexo

Sodexo, world leader in Quality of Life Services

Quality of Life plays an important role in the progress of individuals and the performance of organizations. Based on this conviction, Sodexo acts as a partner for companies and institutions that place a premium on performance and employee well-being, as it has since Pierre Bellon founded the company in 1966. Sharing the same passion for service, Sodexo's 413,000 employees in 80 countries design, manage and deliver an unrivaled array of Quality of Life Services. Sodexo has created a new form of service business that contributes to the fulfillment of its employees and the economic, social and environmental development of the communities, regions and countries in which it operates.

Key figures (as of August 31, 2011)

16 billion euro consolidated revenue
413,000 employees (including acquisitions made between August 31 and December 31, 2011)
22nd largest employer worldwide (ranking as of August 31, 2011)
80 countries
33,400 sites
50 million consumers served daily
9,4 billion euro market capitalization (as of April 18, 2012)

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