

Issy-les-Moulineaux, November 16, 2011

FISCAL 2011 REGISTRATION DOCUMENT AVAILABLE

Sodexo's Fiscal 2011 Registration Document was filed with the *Autorité des marchés financiers* (AMF) on November 10, 2011. It is available to the public in accordance with applicable regulations and is available online on the Sodexo's website (www.sodexo.com > Finance > Regulated information) and the AMF's website (www.amf-france.org).

This Registration Document includes the annual financial report, the report of the Chairman of the Board of Directors on corporate governance and on internal control and risk management procedures, the statutory auditors' reports and the information related to their fees, the description of the share repurchase plan.

About Sodexo

Sodexo, world leader in Quality of Daily Life Solutions

Quality of Life plays an important role in the progress of individuals and the performance of organizations. Based on this conviction, Sodexo acts as the strategic partner for companies and institutions that place a premium on performance and employee well-being, as it has since Pierre Bellon founded the company in 1966. Sharing the same passion for service, Sodexo's 391,000 employees in 80 countries design, manage and deliver an unrivaled array of On-Site Service Solutions and Motivation Solutions. Sodexo has created a new form of service business that contributes to the fulfillment of its employees and the economic, social and environmental development of the communities, regions and countries in which it operates.

Key figures (as of August 31, 2011)

- 16 billion** euro consolidated revenue
- 391,000** employees
- 33,400** sites
- 80** countries
- 50 million** consumers served daily
- 21st** largest employer worldwide
- 8 billion** euro market capitalization (as of November 15, 2011)

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SODEXO – a *Société Anonyme* (joint stock company) with a capital of 628,528,100 Euro
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