

REGULATED INFORMATION

Sodexo issues 200 million euros of bonds (tap) maturing April 2027

Issy-les-Moulineaux, July 25, 2017 - Sodexo completed today a tap of the 600 million euros bond issued in October 14, 2016, maturing in April 14, 2027, for an amount of 200 million euros.

Sodexo was able to take advantage of favorable market conditions. The tap was largely oversubscribed and placed with high quality European investors.

This issue reflects the active management of the Group's debt, to continue to extend maturities and reduce the cost.

About Sodexo

Founded in Marseille in 1966 by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 75 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over 50 years of experience: from foodservices, reception, maintenance and cleaning, to facilities and equipment management; from Meal Pass, Gift Pass and Mobility Pass benefits for employees to in-home assistance, child care centers and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 425,000 employees throughout the world. Sodexo is a member of the CAC 40 and DJSI indices.

Key figures (as of August 31, 2016)

20.2 billion euro in consolidated revenues

425,000 employees

19th largest employer worldwide

80 countries

75 million consumers served daily

15.2 billion euro in market capitalization (as of July 24, 2017)

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