

REGULATED INFORMATION

Sodexo completes a bond issue of 300 million euros

Issy-les-Moulineaux, May 25, 2018 - Sodexo completed a 7 years bond issue for an amount of €300 million (repayment date in May 2025) with a coupon of 1.125%. This operation was largely oversubscribed and placed with European investors.

This issue is an integral part of the active management of the Group's debt, to significantly lengthen the maturities and progressively reduce the cost of its financial debt.

About Sodexo

Founded in 1966 in Marseille by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 100 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over 50 years of experience: from foodservices, reception, maintenance and cleaning, to facilities and equipment management; from services and programs fostering employees' engagement to solutions that simplify and optimize their mobility and expenses management, to in-home assistance, child care centers and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 427,000 employees throughout the world.

Sodexo is included in the CAC 40 and DJSI indices.

Key figures (as of August 31, 2017)

20.7 billion euro in consolidated revenues

427,000 employees

19th largest employer worldwide

80 countries

100 million consumers served daily

12.8 billion euro market capitalization (as of May 24, 2018)

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