

REGULATED INFORMATION

Sodexo reduces capital by cancelling treasury stock

Paris, August 31, 2018 - Sodexo announces that the Board of Directors, at its meeting on August 29, 2018, decided to cancel 3,375,562 treasury shares, representing 2.2% of the Company's shares on January 23, 2018. This cancellation is related to the Group's share buy-back program, pursuant to authorization granted in the 18th resolution of the January 23, 2018 shareholders meeting.

Following this cancelation, Sodexo holds 1,817,652 treasury shares representing 1.23% of the reduced share capital.

Sodexo's share capital now amounts to €589,819,548 or 147,454,887 shares, at a par value of €4.

Bellon SA, Sodexo's controlling shareholder, currently holds 62,250,485 shares representing 42.22% of the share capital and 58.21% of voting rights.

About Sodexo

Founded in 1966 in Marseille by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 100 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over 50 years of experience: from foodservices, reception, maintenance and cleaning, to facilities and equipment management; from services and programs fostering employees' engagement to solutions that simplify and optimize their mobility and expenses management, to in-home assistance, child care centers and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 427,000 employees throughout the world.

Sodexo is included in the CAC 40 and DJSI indices.

Key figures (as of August 31, 2017)
20.7 billion euro in consolidated revenues
427,000 employees
19th largest employer worldwide
80 countries
100 million consumers served daily
13.5 billion euro market capitalization (as of August 30, 2018)

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